

# wealthmanagement

Luis Padilla, MBA  
*Vice President, Financial Planner*

A FIVE STAR Wealth Manager<sup>SM</sup>

Luis Padilla joined WorkforceTactix™ in 2009 as the Company's first Financial Advisor to increase and solidify the Company's position within the financial services market; thereby, enhancing the corporation's overall value-proposition to clients. Promoted to Vice President, Financial Planner of the Wealth Management division, Mr. Padilla is now responsible for the continued growth and development of the Company's financial planning and investments business.

Beginning his Finance career with Chesapeake Financial Group, Mr. Padilla quickly received recognition as Rookie of the Year, soon to be followed by the distinction of the Company's Top Producer. During this time, Padilla was also appointed to the Baltimore Human Relations Commission whose focus is to promote equal opportunity to the citizens and those conducting business in Baltimore County.

With more than 10 years in the wealth management market, Padilla recently earned recognition as a Five Star Wealth Manager by Baltimore Magazine. The honor places Padilla among an elite group representing less than 5 percent of the wealth managers in the Baltimore area in highest overall client satisfaction

Mr. Padilla is a licensed Financial Planner with an M.B.A. degree from Mount St. Mary's University in Finance.



people **methods** tools

*WorkforceTactix™ provides innovative workforce strategies for employer groups throughout the mid-Atlantic region in the areas of health and welfare planning, voluntary benefits, executive benefits, retirement planning, wellness, human resource compliance & professional services, payroll outsourcing, and property & casualty insurance.*

*For all WorkforceTactix advisors; integrity, accountability and commitment are the primary cornerstones of service. Our wealth managers approach each client based on a foundation of sensitivity, understanding and strategic market discernment.*

*WorkforceTactix acts on behalf of the interests of each unique client; with their sole objectives in mind, to successfully assist their financial plan management and/or govern the implementation of related plan strategies.*

To learn more, visit us online: [www.workforcetactix.com](http://www.workforcetactix.com).

#### National & Local Recognition:

- **Inc. magazine; Fastest-Growing Private Companies in America, Inc. 5000 List** -- 2009 and 2010
- **Baltimore Business Journal; Fastest-Growing Private Companies in the Baltimore-Metro Area**, two (2) time recipient.
- **Baltimore SmartCEO magazine; Future 50 Company**, five (5) time consecutive recipient.
- **Baltimore Magazine; Five Star Wealth Manager**, Luis Padilla, M.B.A., 2011, 2012, 2013, 2014, and 2015



**independent wealth management broker delivering plan management through innovation and integrity**

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